

## The CropEnergies Group

Sustainable products from renewable biomass are the business of CropEnergies. Founded in Mannheim in 2006, the member of the Südzucker Group is the leading European producer of sustainably produced, renewable ethanol.

With a production capacity of 1.3 Mio. m<sup>3</sup> of ethanol per year, CropEnergies produces neutral and technical alcohol (ethanol) for a wide range of applications at locations in Germany, Belgium, the UK and France: from climate-friendly fuel, beverage production or cosmetic products to pharmaceutical applications, for example as a basis for disinfectants and sanitizers or as a raw material for innovative biochemicals.

Thanks to highly efficient production plants, ethanol for fuel applications reduces CO<sub>2</sub> emissions across the entire value chain by an average of over 70% compared to fossil fuels. In addition, more than 1 Mio. t per year of high-quality, protein-containing food and animal feed as well as biogenic carbon dioxide, which is used in beverage production, among other things, are produced from biomass.

## Current Press Releases

[14 July 2020 - CropEnergies doubles dividend](#)

[8 July 2020 – CropEnergies defies corona crisis in 1<sup>st</sup> quarter](#)

## Financial Calendar

7 October 2020 Report for the 1<sup>st</sup> half of 2020/21  
 13 January 2021 Statement for 1<sup>st</sup> – 3<sup>rd</sup> quarter of 2020/21  
 19 May 2021 Annual press and analysts' conference for the 2020/21 financial year  
 7 July 2021 Statement for 1<sup>st</sup> quarter of 2021/22

## Production Sites

Zeitz, Germany  
 Wanze, Belgium  
 Loon-Plage, France  
 Wilton, UK



● Plants ● Tanks ● Trade Office

## Products & Capacities (per year)

- 1.3 million m<sup>3</sup> of ethanol
- 150,000 m<sup>3</sup> of ethanol for technical and traditional applications
- 650,000 t of dried protein animal feed DDGS
- > 400,000 t of liquid protein animal feed ProtiWanze®
- > 60,000 t of gluten for food and animal feed products
- 100,000 t of liquified CO<sub>2</sub>



## Share Details

ISIN	DE000A0LAUP1
Transparency standard	Prime Standard
Industry Group	Renewables
Stock exchanges	XETRA®, Frankfurt Open market: Stuttgart, Düsseldorf, Hamburg, Munich, Berlin
Number of shares	87,250,000

## Executive Board



**Dr. Stephan Meeder**  
CEO / CFO



**Jürgen Böttcher**  
CTO



**Dr. Fritz Georg von Graevenitz**  
CSO

## Public Relations / Marketing

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## Investor Relations

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## CropEnergies Group Figures Overview

IFRS/IAS		2019/20	2018/19	2017/18	2016/17	2015/16
<b>Group</b>						
<b>Result</b>						
<b>Revenues</b>	€ thousands	899,175	778,612	881,963	801,736	722,602
<b>EBITDA</b>	€ thousands	146,139	72,051	110,821	134,759	121,544
in % of revenues	%	16.3	9.3	12.6	16.8	16.8
<b>Operating profit</b>	€ thousands	103,893	32,783	71,660	97,562	86,695
in % of revenues	%	11.6	4.2	8.1	12.2	12.0
<b>Income from operations</b>	€ thousands	104,090	43,087	70,769	93,871	68,680
Net earnings	€ thousands	74,551	21,263	50,809	68,779	42,647
in % of revenues	%	8.3	2.7	5.8	8.6	5.9
<b>Cash flow and capital expenditures</b>						
Cash flow	€ thousands	120,196	59,094	89,609	107,168	87,265
in % of revenues	%	13.4	7.6	10.2	13.4	12.1
Capital expenditures in property, plant and equipment*	€ thousands	29,884	13,222	19,502	16,055	16,831
<b>Balance sheet</b>						
Total assets	€ thousands	669,628	585,748	592,293	597,920	591,476
Net financial assets	€ thousands	107,309	36,813	36,874	-9,285	-65,678
Equity	€ thousands	502,881	448,711	445,678	425,777	367,215
in % of total liabilities and shareholders' equity	%	75.1	76.6	75.2	71.2	62.1
<b>Performance</b>						
Property, plant and equipment*	€ thousands	371,521	371,369	396,301	419,135	447,176
Goodwill	€ thousands	6,095	6,095	6,095	5,595	5,595
Working capital	€ thousands	78,491	84,877	55,434	59,567	43,142
Capital employed	€ thousands	456,107	462,341	457,830	484,297	495,913
ROCE	%	22.8	7.1	15.7	20.1	17.5
<b>Shares</b>						
Market capitalization	€ million	812	462	545	723	332
Total shares issued of 28/29 February	million	87.25	87.25	87.25	87.25	87.25
Closing price on 28/29 February	€	9.31	5.29	6.25	8.28	3.80
Earnings per share	€	0.85	0.24	0.58	0.79	0.49
Dividend per share	€	0.30	0.15	0.25	0.30	0.15
Yield as of 28/29 February	%	3.2	2.8	4.0	3.6	3.9
<b>Production</b>						
Ethanol	1,000 m <sup>3</sup>	1,002	967	1,149	1,030	837
<b>Employees</b>						
(Full-time equivalents)		450	433	414	412	416

\* Including intangible assets

### Group Figures 1<sup>st</sup> quarter

		2020/21	2019/20
Revenues	€ thousands	170,655	202,735
EBITDA	€ thousands	18,211	25,818
Operating profit	€ thousands	8,116	15,162
Income from operations	€ thousands	8,209	15,094
Net earnings	€ thousands	7,905	10,634
Ethanol production	1,000 m <sup>3</sup>	208	208

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