

Sustainable, renewable products made from biomass – that is what **CropEnergies** stands for. Our products contribute to a climate-friendly world and ensure that fossil carbons remain in the ground permanently and do not continue to drive climate change.

Founded in Mannheim in 2006, the member of the Südzucker Group is the leading European producer of renewable ethanol. With a production capacity of 1.3 million m³ of ethanol per year, **CropEnergies** produces neutral alcohol as well as technical alcohol (ethanol) for a wide range of applications at locations in Germany, Belgium, the UK, and France: Sustainably produced ethanol as a petrol substitute is an answer to the future challenges of climate-friendly energy supply in the transport sector. Thanks to highly efficient production plants, our ethanol reduces

CO₂ emissions by an average of more than 70% across the entire value chain compared to fossil fuel. Our high-quality alcohol is also used in beverage production, cosmetics, pharmaceutical applications, for example as a basis for disinfectants, or as a raw material for innovative biochemicals.

Equally important are the resulting protein food and animal feed products as a sustainable regional alternative to emission-intensive protein imports from overseas, as well as biogenic carbon dioxide. It is used in beverage production, among other things, and will be a valuable raw material for a wide range of applications in transport and industry in the future. Thus, all raw material components are utilised in our circular economy.

Share Details

ISIN	DE000A0LAUP1
Transparency standard	Prime Standard
Industry Group	Renewables
Stock exchanges	XETRA®, Frankfurt Open market: Stuttgart, Düsseldorf, Hamburg, München, Berlin
Number of shares	87,250,000

Financial Calendar

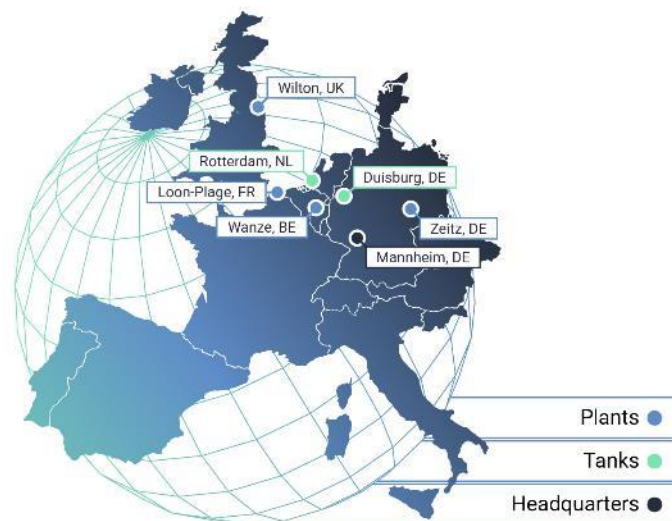
05 July 2023	Statement 1 st quarter of 2023/24
11 July 2023	Annual General Meeting 2023
11 October 2023	Report 1 st half year 2023/24
10 January 2024	Statement 1 st – 3 rd quarter 2023/24

Current Press Releases

17 April 2023
CropEnergies expects significant reduction in results in 1st quarter

24 May 2023
CropEnergies with record result in 2022/23 financial year

Locations



Executive Board



Dr. Stephan Meeder
CEO / CFO

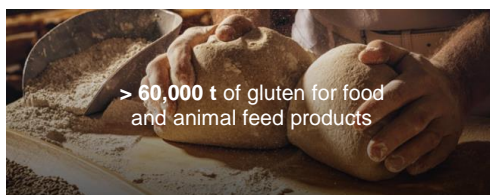
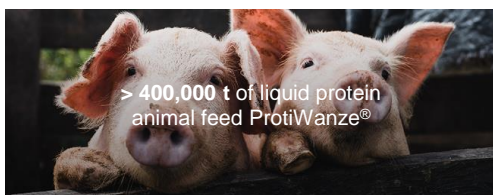


Jürgen Böttcher
CTO



Dr. Fritz Georg von Graevenitz
CSO

Products & Capacities (per year)



CropEnergies Group Figures Overview						
IFRS/IAS		2022/23	2021/22	2020/21	2019/20	2018/19
Group						
Result						
Revenues	€ thousands	1,488,273	1,075,345	833,116	899,175	778,612
EBITDA	€ thousands	293,979	168,800	148,404	146,139	72,051
in % of revenues	%	19.8	15.7	17.8	16.3	9.3
Operating profit	€ thousands	251,002	126,966	107,033	103,893	32,783
in % of revenues	%	16.9	11.8	12.8	11.6	4.2
Income from operations	€ thousands	251,345	127,209	108,203	104,090	43,087
Net earnings	€ thousands	196,556	89,400	84,916	74,551	21,263
in % of revenues	%	13.2	8.3	10.2	8.3	2.7
Cash flow and capital expenditures						
Cash flow	€ thousands	238,689	130,113	122,277	120,196	59,094
in % of revenues	%	16.0	12.1	14.7	13.4	7.6
Capital expenditures in property, plant and equipment*	€ thousands	46,828	35,774	28,829	29,884	13,222
Balance sheet						
Total assets	€ thousands	1,046,870	982,746	742,433	669,628	585,748
Net financial assets	€ thousands	318,095	229,919	154,647	107,309	36,813
Equity	€ thousands	783,750	696,419	566,146	502,881	448,711
in % of total liabilities and shareholders' equity	%	74.9	70.9	76.3	75.1	76.6
Performance						
Property, plant and equipment*	€ thousands	372,030	361,129	360,415	371,521	371,369
Goodwill	€ thousands	6,095	6,095	6,095	6,095	6,095
Working capital	€ thousands	162,786	125,144	104,441	78,491	84,877
Capital employed	€ thousands	540,911	492,368	470,951	456,107	462,341
ROCE	%	46.4	25.8	22.7	22.8	7.1
Shares						
Market capitalization	€ million	1,016	1,087	975	812	462
Total share issue of 28/29 February	million	87.25	87.25	87.25	87.25	87.25
Closing price on 28/29 February	€	11.64	12.46	11.18	9.31	5.29
Earnings per share	€	2.25	1.02	0.97	0.85	0.24
Dividend per share	€	0.60**	0.45	0.35	0.30	0.15
Yield as of 28/29 February	%	5.2	3.6	3.1	3.2	2.8
Production						
Ethanol	1,000 m ³	1,057	1,051	987	1,002	967
Employees						
(Full-time equivalents)		480	455	450	450	433

* Including intangible assets

** Proposed